

# Fund A

## Fund Objective

Fund A provides our investors with an actively managed and diversified cryptocurrency portfolio with a long-term investment horizon – without leverage, lock-ins and ICO’s – while always ensuring high liquidity. The investment strategy is based on fundamental analysis led by a team of full-time researchers.

Our value investing approach aims to maximize return on the success of cryptocurrency as a whole. Leveraging a multidisciplinary approach to form a bigger picture of the cryptocurrency ecosystem, allowing us to predict future trends to support our long-term investment decisions.

The portfolio of Fund A is rebalanced monthly. The assets are held in air gapped, deep cold storage, accessed through a sharded-key procedure and purchased across several liquidity providers to seek best execution solutions.

## Key Characteristics



Secure crypto storage with deep cold storage vault



Diversification from traditional asset investments

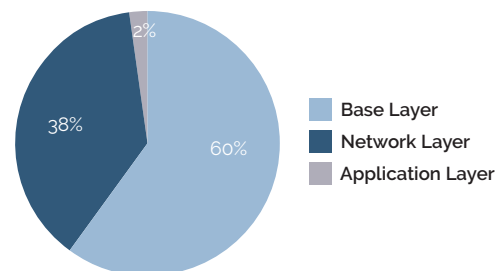


Exposure to a best-in-class crypto asset portfolio based on fundamentals

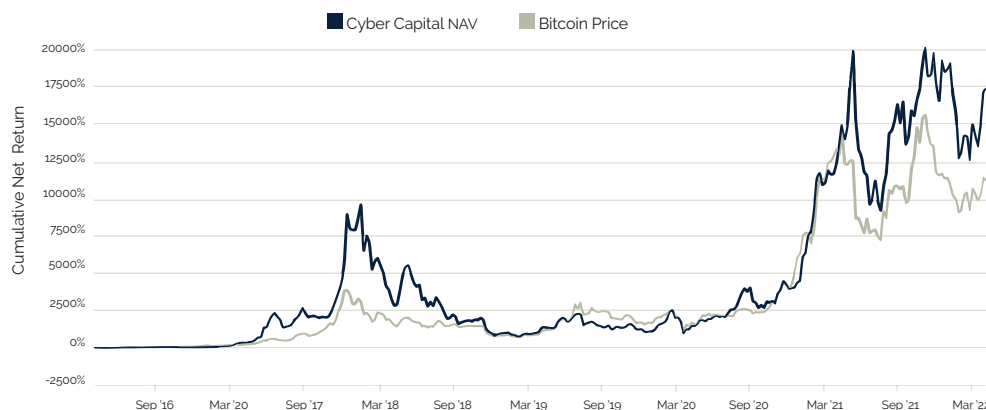


Professional and experienced asset managers

## Portfolio Composition



## Fund Performance & Statistics



## Investor Profile

An investment in cryptocurrencies is considered a high-risk investment suited for risk-tolerant and sophisticated investors, recognizing its potential as a long-term hedge asset within their diversified portfolio. Participants may suffer significant losses and could lose their entire investment. Therefore, the Fund is only suited for participants who can afford such a high level of risk and have a long-term investment horizon.

## Investment Strategy

Fund A's investment strategy is based on the premise of value investing through a 'buy and hold' strategy. We expect to benefit from the lack of market information efficiency within this new asset class.

Cyber Capital Fund A is focused on cryptocurrency assets that ultimately provide utility to its users through sensible consensus mechanisms and token economics.

Fund A is a diversified portfolio consisting of >30 crypto assets. It is designed to outperform the overall cryptocurrency markets and is benchmarked against the price of Bitcoin.

The fund is primarily invested in the protocol and network layers as we expect these layers to benefit most from network effects.

Fund A Performance														
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Year	Cum
2022	-32.11%	-0.85%	36.45%	-	-	-	-	-	-	-	-	-	-8.15%	17203.26%
2021	73.00%	39.56%	12.65%	21.30%	-11.05%	-24.69%	8.61%	40.16%	-7.07%	22.11%	5.83%	2.24%	313.03%	18739.28%
2020	50.86%	17.50%	-36.31%	47.62%	2.38%	10.64%	27.61%	35.91%	-22.60%	8.53%	41.59%	-0.30%	288.18%	4461.24%
2019	-17.96%	15.77%	12.87%	26.13%	49.34%	8.69%	-23.07%	-12.04%	-16.42%	9.54%	-8.30%	-9.85%	12.40%	1075.04%
2018	-10.24%	-21.70%	-40.38%	48.15%	-15.69%	-31.87%	12.03%	-26.81%	-20.47%	3.34%	-40.49%	-8.60%	-86.93%	945.40%
2017	6.41%	17.72%	140.06%	11.50%	187.74%	48.19%	-28.29%	78.37%	-19.20%	-5.26%	83.84%	103.31%	5131.86%	7898.47%
2016	-	-	-	-16.13%	7.00%	30.62%	10.55%	17.63%	4.31%	-7.08%	-7.00%	11.26%	52.88%	52.88%

The portrayed performance numbers of Cyber Capital Fund A are based on the net asset value (NAV).

Risk metrics (2016 – March 2022)	Fund A	WFSPX	SGOL	BTC
Expected return (weekly)	2.51%	0.31%	0.16%	2.12%
Volatility (weekly)	13.13%	2.21%	1.89%	10.67%
Sharpe ratio (weekly)	0.19	0.14	0.08	0.20
Expected return (annually)	263.51%	17.70%	8.64%	196.95%
Volatility (annually)	94.71%	15.97%	13.65%	76.94%
Sharpe ratio (annually)	2.78	1.11	0.63	2.56

Performance vs. other assets	1 mth	3 mth	6 mth	1 yr	3 yrs	Inception
Fund A	36.45%	-8.15%	21.35%	39.48%	1443.90%	17203.26%
WFSPX (S&P 500)	8.71%	-3.42%	5.95%	16.90%	71.77%	146.14%
SGOL (Gold)	1.25%	5.69%	12.08%	13.17%	47.04%	55.68%
BTC (Bitcoin)	26.18%	10.86%	29.06%	-4.93%	1222.26%	12693.98%

Historical data is retrieved from <https://bloomberg.com>, tickers are shown in the above graph. The Sharpe Ratio is calculated as the annualized return of the specific index over the 3-month US T-Bill divided by the annualized standard deviation of the specific index.

This investment falls outside AFM supervision. No license and no prospectus are required for this activity.

# Fund A

## Terms & Facts

Fund Name	Cyber Capital Fund A	Fixed fee	2% (annually over AUM)
Legal structure	Open-ended fund for joint account	Profit share	20% (annually vs. HWM)
ISIN	NL0012757512	Redemption fee	2% (credited to the investors/fund)
Reuters Lipper	68494150	Issue & Redemption	Weekly (7 days'notice)
EurekaHedge	EH58337	Base currency	EUR
Asset class	Crypto assets	Minimum investment	€ 100,000.-
Strategy	Long / actively managed	Lockup	None
Leverage	None	Administrator	IQ-EQ
Short	None	Legal advisor	Finnius Advocaten
Number of holdings	>30	Website	<a href="http://www.cyber.capital">www.cyber.capital</a>

## Secure Investing

### Expertise & Track Record

Fund manager with a proven track record of 5 years managing crypto assets investments. This equipped us with extensive knowledge in the field and an understanding of the inherent cyclicity in the market.

### Institutional Grade Custody

The fund's crypto assets are stored through air-gapped procedures in vaulted deep cold storage based on proprietary hardware solutions and sharded-key solutions.

### Diversification Solutions

We actively manage several fund elements and crypto assets which offers a wider scope of investment strategies and portfolios, consisting of diverse crypto assets, aiming to optimize diversification within this new asset class.

### Transparency & Security

Our security protocol and custody service is eligible for audits from potential investors by their trusted third parties. IQEQ monitors all financial movements and total solvency of our crypto assets portfolio.

## Strategic Partners



IQ – EQ oversees the client and financial administration of Fund A. They apply the legally required client due diligence (CDD) on new and existing participants and monitor all financial movements and total solvency of the fund.

This factsheet does not constitute investment, legal, tax or other advice and is supplied for information purposes only. The information, data, analyses, and opinions presented herein are provided as of the date written and are subject to change without notice. Every effort has been made to ensure the accuracy of the information provided, but Cyber Capital B.V. ("Cyber Capital") makes no warranty, express or implied, regarding such information. The information presented herein will be deemed to be superseded by any subsequent versions of this commentary. Except as otherwise required by law, Cyber Capital shall not be responsible for any trading decisions, damages or losses resulting from, or related to, the information, data, analyses or opinions or their use. Past performance is not a guide to future returns. The value of shares within Fund A, may go down as well as up and participants may not get back their value purchased. Reference to any specific security or token is not a recommendation to buy or sell that security or token. Partially due to the relatively low overall market value (in comparison to the global financial markets), significant volatility, and high unpredictability of crypto assets, an investment in crypto assets is considered a high-risk investment. Prospective participants should be aware that crypto assets are subject to extreme market fluctuations and other risks inherent in investing in crypto assets.